



## Overview

A trading platform is a software through which investors and traders can open, close, and manage market positions through the financial product offerings of a financial intermediary. It is one of the primary tools that every proprietary trader and investor will use daily. Trading platforms help provide traders with market insights and real time data, a comprehensive suite of analytics and decision making tools and perhaps most importantly, in this digital age, the electronic facilities and tools to monitor and execute their trades and risk manage their portfolio.

## Learning Objectives

- Understand and identify the basic platform features required by any professional proprietary trader / investor
- Understand how to utilize these features to effectively operate a proprietary trading or investment business
- Understand the concept of leverage, its advantages and disadvantages and how it is offered through the products and services of financial intermediaries
- Understand the concept of mark-to-market accounting and the importance of monitoring PnL and its interaction with margin requirements
- Monitor risk and risk manage margin calls effectively using simple risk policies
- Manage cash flows prudently to ensure the operations are optimally capitalized whilst benefiting from leverage

## Who Should Attend

- Aspiring proprietary traders and investors seeking to understand and effectively use the basic features of a trading platform
- PMETs supporting financial services in sales or finance operations and/or risk management roles

## Assessment

- An assessment will be conducted at the end of the course.

## Fees and Funding

Fees  
S\$1,712 (after GST) for non-Singapore Citizens and non-Permanent Residents.

SkillsFuture Singapore (SSG) Funding:

S\$513.60 (after GST) for Singaporeans below 40 and Permanent Residents.  
S\$193.60 (after GST) for Singaporeans age 40 and above.

Funding

SkillsFuture Series

Course fee grant at 70% of course fees (excluding GST) for participants who are successfully enrolled by SMU into approved courses under the Programme. Participants must be Singapore Citizens or Singapore Permanent Residents.

SkillsFuture Mid-Career Enhanced Subsidy ("MCES")

Up to 90% of course fees for Singapore Citizens aged 40 years and above

Enhanced Training Support for SMEs ("ETSS")

Up to 90% of course fees; and 80% of basic hourly salary capped at \$7.50/hr for local employees of SMEs.

SkillsFuture Credit

Singapore Citizens aged 25 and above, and self-funding may use their SkillsFuture Credit (up to S\$500) to defray part of the course fee.



## M. Frederic Delaroche

With more than 12 years' experience in Finance, of which more than 3 years serving as the Chief Operations Officer of the treasury in the Tier 1 investment bank, Societe Generale, and 5 years offering independent financial and risk management consultancy services in South East Asia.

Skilled in Management, Structured Finance, Project Finance, Risk Management, Business Development, and Business Process Improvement, Fred possesses vast knowledge of banking standards and regulations, deep understanding of Equity and Fixed Income, Commodities and Currency (FICC) market activities and high-level management skills in relation to sales, operations and risk management. Fred holds a Masters in Finance and Investment from the London Metropolitan University, an MSc in Civil Engineering from Ecole Centrale Paris and a BSc in Theoretical Physics.

## Registration

For enquiries and customer support, please email [academy@smu.edu.sg](mailto:academy@smu.edu.sg) or contact us at **6808 5499**